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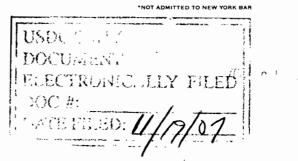
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By Hand

Hon. Shira A. Scheindlin U.S. District Court for the Southern District of New York Daniel Patrick Moynihan United States Courthouse 500 Pearl Street, Room 1620 New York, New York 10007



The Bank of New York v. Tyco International Group S.A., et al. 07 CV 4659 (SAS)

Dear Judge Scheindlin:

This firm represents The Bank of New York in the action to which I refer above.

In keeping with the Court's rules, I am writing to request a short extension with regard to the schedule set for the briefing of our motion for summary judgment.

After conferring with counsel for defendants, we propose the following briefing schedule: plaintiff will file its motion for summary judgment on December 4; defendants will file their response on January 11; and plaintiff will file its reply on January 25.

Consent of all parties has been obtained. No other such prior requests have been made by the parties.

Regulat Junted Proposed Achedull is "So ordered." no further adjournments would be much oppleciated. So Gralered:

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Hon. Shira A. Scheindlin

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I appreciate the Court's attention to the foregoing.

Respectfully yours,

Cerard & Harper
Gerard E. Harper

cc: (by email)
Joseph N. Sacca, Esq.
Marshall R. King, Esq.
Wesley G. Howell, Esq.
Glenn E. Siegel, Esq.
Kevin J. O'Brien, Esq.

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